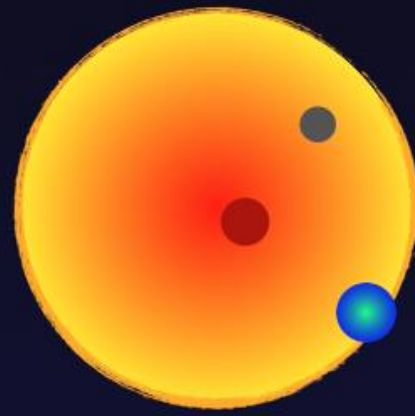


# Third Stone Plans

Qualified Plan Design, Administrative & Consulting for Owner-Only Businesses

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## Owner-Only Cash Balance & §401(k) Maximums

### 2023

Age	Cash Balance	§401(k) Profit Sharing			Grand Total
		§401(k)	6% PS	§401(k) + PS	
45	\$146,666	\$22,500	\$19,800	\$42,300	\$188,966
50	\$188,030	\$30,000	\$19,800	\$49,800	\$237,830
55	\$241,165	\$30,000	\$19,800	\$49,800	\$290,965
60	\$309,431	\$30,000	\$19,800	\$49,800	\$359,231
65	\$321,251	\$30,000	\$19,800	\$49,800	\$371,051
70	\$402,710	\$30,000	\$19,800	\$49,800	\$452,510

Assumed Compensation History  
2023: \$330,000 2022: \$305,000 2021: \$290,000 2020: \$285,000

### 2024

Age	Cash Balance	§401(k) Profit Sharing			Grand Total
		§401(k)	6% PS	§401(k) + PS	
45	\$150,928	\$23,000	\$20,700	\$43,700	\$194,628
50	\$193,506	\$30,500	\$20,700	\$51,200	\$244,706
55	\$248,204	\$30,500	\$20,700	\$51,200	\$299,304
60	\$318,483	\$30,500	\$20,700	\$51,200	\$369,683
65	\$329,983	\$30,500	\$20,700	\$51,200	\$381,183
70	\$413,668	\$30,500	\$20,700	\$51,200	\$464,868

Assumed Compensation History  
2024: \$345,000 2023: \$330,000 2022: \$305,000 2021: \$290,000

